# The Advanced Neurologic Exam Principles and Practice

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## Objectives |

- Students will perform a:
  - Detailed and comprehensive neurologic examination,
  - With optimized positioning and phrasing,
  - Based upon hypotheses from history and prior observations,
  - To build evidence for a finding or system to be reliably present/absent,
  - By interconnecting historical and examination components,
  - With an appreciation of sensitivity/specificity, subjectivity/objectivity,
  - While ensuring the big picture makes sense.

# Transferability of Hypothesis Generation

- Clinical and scientific approach to:
  - Bedside Diagnosis in Medical and Surgical Specialties
  - Image Review and Interpretation
  - Operations and Procedures more Efficient with Fewer Complications
  - Histopathology Review and Interpretation
- Critical Thinking and Deductive Reasoning
  - Developing and Going through Your Process
  - Searching for Clues
  - Maintain an Open and Nimble Mind
  - Building a Case, Recognizing Pros/Cons, Typical/Atypical
  - Determining Best Approach to Proceed

# Approach

- Take your time, there is no need to do a 5 minute neuro exam
- The history should include functional elements to preview the exam
- Bring your hypotheses to the exam, so you can scrutinize your findings
- Make a cheat sheet/scoring sheet
- After the history, pause:
  - Where do I localize their symptoms?
  - What diseases occur in those locations?
  - What am I expecting to find on exam?
    - UMN, LMN, motor, cerebellar, sensory, extrapyramidal, etc
- After each section of the exam, document and pause:
  - Does this make sense with regards to the big picture?
  - Am I confident in the findings I elicited? Do any need repeating?
  - Any additional maneuvers I should consider based upon localization and differential, or indeterminant/inconsistent findings?

# Increasing Reliability

- Patient positioning
  - Sitting vs. lying, limb position
- Clinician positioning
  - Where to stand, where to put arms
- Technique
  - How to hold, how to swing, how fast to move
- Instructions
  - How to tell patient the maneuver
- Demeanor/Cooperation
  - Keeping the patient engaged with full effort
- Proactive evaluation
  - What do you expect to find?
- Confirmation
  - Is it reproducible, are there redundant techniques to confirm, does it fit a pattern, what else should I be looking for

# Redundancy is Good

#### Signs of Corticospinal Tract Dysfunction

- Pronator drift
- Orbiting
- Slowed finger sequencing and foot tapping
- Reduced strength in UMN pattern
  - UE extensors, LE flexors
- Hyper-reflexia/asymmetry, + Babinski
- Increased spasticity
- Decreased stance time, increased tone, foot drop, leg instability
- Decreased hopping

# Subjectivity and Objectivity – It Depends

## Subjective

Pin Sensation

Clear instructions:
Do repeat trials
with sharp/dull or
sharp/reduced/dull

#### Mix

Vibration

Clear instructions:
Repeat Trials for
consistency starting
at different
thresholds

### Objective

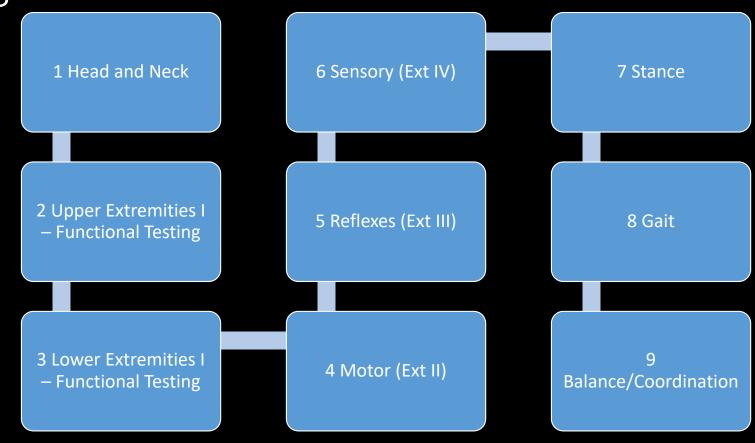
Reflexes

Three in a row, more than one joint

#### Order

- Regional
- Start with high sensitivity, objective, uni-modality testing
- Follow-up with maneuvers that are more specific, more subjective, multi-modal testing
- Reliability = repeatability
- Validity = measuring what it is supposed to measure
  - Pain limiting motor testing

Regions



# Phrasing

- Clear and simple
- Balancing providing explanation vs. making things confusing
- Instruct in patient's frame of reference
  - "Pull in", "Pull towards yourself"
- Include the outcomes of interest in the instructions
  - Rapid alternating movements: assess speed and rhythm
  - Slap your hand on your palm big, fast, and loud
- Give a visual
  - Demonstrate, point
- Encourage them to keep up effort and speed
  - Self selected speeds may help with compensation
- Give them praise, tell them when they got it right

#### 1. Head and Neck

- II:
- \*Read near card at 14+ inches each eye.
  - Best corrected, glasses or pinhole, good lighting, push until 2 errors
- Screen for scotoma (face or Amsler grid)†
- \*VFs to finger count or red object
- \*Fundi exam
- \*Pupils roundness and direct and consensual reactions
- III, IV, VI:
  - \*Smooth pursuits in big "H" in arc
  - Saccades between central/lateral objects (15-20 degrees)†
  - Saccades between lateral objects (40-50 degrees)†
- V:
  - \*Sensation to touch in 3 distributions
  - Corneal reflex†
- VII:
  - \*Smile, raise eyebrows, eye closure
  - If unsure, activation asymmetry and facial strength†
  - Check neck flexors/extensors if suspect facial diplegia†

- VIII:
  - \*Rub fingers, ask which side; or whisper addition problem
- IX:
  - Gag on both sides of palatte†
- X:
- \*Visualize palate elevating symmetrically
- XI:
  - \*Shrug shoulders while palpating/visualizing trapezii
- XII:
  - \*Wiggle tongue side-to-side, big and fast

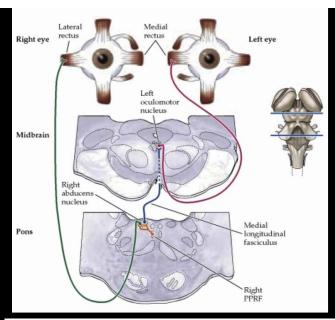
\*Required †Additional

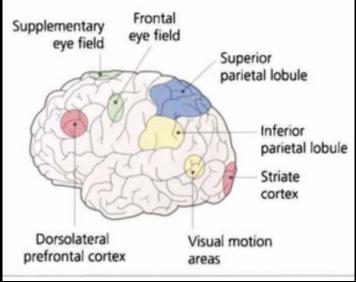
# Redundacy: If there is an APD, what else do you expect to find?

- Decreased vision
- Red desaturation
- Scotoma
- Restricted fields
- Altered funduscopic exam
- What is causing the APD
  - Inflammatory: MS, NMO, MOG, sarcoid, vasculitis
  - Infectious: Crypto, TB, cat scratch disease, syphilis, Lyme
  - Ischemic: NAION, GCA
  - Cancer: Lymphoma, compressive, paraneoplastic
  - Metabolic: Thyroid, B12, Copper
  - Hereditary: Mitochondrial, SCA
  - Toxic: Amiodarone, ethambutol

# Primary vs. Supranuclear/Higher Order

- Higher Order testing requires Primary System to be Intact
- Saccades
  - Prefrontal eye fields (planning)
  - Frontal eye fields (voluntary activation)
  - Basal ganglia (initiation)
  - PPRF (neuron generator)
  - CNVI, MLF, CNIII (primary nuclei)
  - Parietal eye fields (spatial representation)
  - Superior colliculi (amplitude and direction)
  - Cerebellum (accuracy and consistency)





# 2&3. Upper and Lower Extremities I

- Corticospinal (strength and finesse)
  - \*Pronator drift
    - Finger-nose proprioceptive test
  - Orbiting†
  - \*Finger sequencing (big and fast and clean)
    - Very sensitive and often lateralizing
  - \*Toe tapping (from heel big and fast and loud)
    - · Very sensitive and often lateralizing
  - \*Spasticity
  - \*Bulk
- Extrapyramidal (initiation, speed, amplitude, inhibition)
  - \*Evaluation of facial expressivity, eye blinking, voice volume
  - Hand opening/closing, pronation/supination†
  - Rigidity†
  - \*Tremors
    - \*General observations during history and exam
    - Rest, posture†
    - Assess extra movements (asterixis, myoclonus, spasms, dystonia) †

- Cerebellar (precision or motor conservation, temporalspatial accuracy)
  - \*Finger-to-nose
    - Dysmetria (an inaccurate trajectory)
    - Intention tremor (oscillation that worsens upon approaching target)
    - Dysdiadokokinesia (inability to coordinate rapid alternating movements involving bilateral or synchronous muscle groups)
  - Heel-knee-shin†
  - Lap slap (synchronous bilateral slapping movements)†
  - Finger tracking (inaccuracy of finger tracking)†
  - Rebound (failure for antagonist muscles to stabilize displaced limb)†

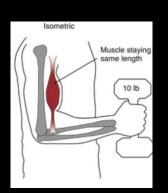
#### 4. Motor

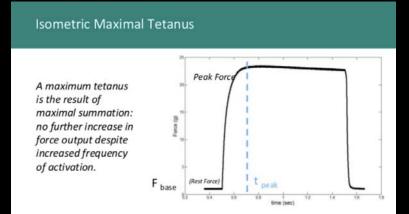
- Isometric contraction
- Side-to-side
- Individual more reliable than bilateral
- Assess force for the muscle to be overpowered/lengthen
- Gain mechanical advantage on big muscles
- Rate peak force, note activation/effort
- Sustaining effort is variable

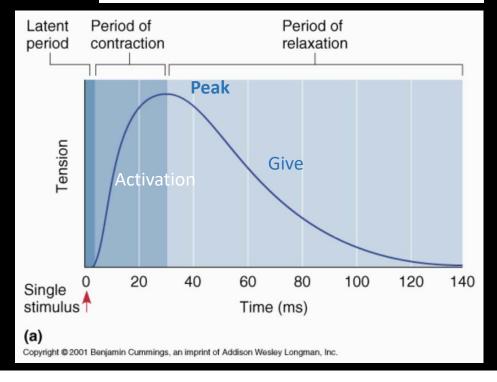
- UPPER: Delt, bicep, tricep, finger extensors, finger abductors, opponens
- LOWER: Iliopsoas, quad, hamstring, tibialis anterior, plantar extensors
- OPTIONAL: Abductor pollicis brevis, gluts, others in case of specific nerve injuries

# Judging effort

- Elicit maximal/peak tension
- Encourage not to let muscle give
- Assess activation/time slope
- Ramp up counter force similar to activation speed to reflexively encourage full activation
- Start with better side







# Muscle Testing Scale

- 5: Normal
- 5-: Very difficult to overpower but some asymmetry
- 4+: High resistance; or asymmetric
- 4: Moderate resistance
- 4-: Minimal resistance; or asymmetric

- 3+: Antigravity, good range of motion, no resistance; asymmetric
- 3: Antigravity, moderate range of motion
- 3-: Antigravity, limited range of motion; asymmetric
- 2: Movement with gravity removed (horizontal plane)
- 1: Muscle contraction but no limb movement
- 0: No muscle contraction

#### When Patients are not Consistent

- Encourage when possible
  - "Please give me everything you've got so we can make our best assessment"
- Always start with the good or better side
  - "Let's start on the good side so I know you understand the instructions"
- Traditional methods for proving non-organic are not perfect
  - If one side is strong, check bilateral to see if good side is now weak
  - Check flexion and extension repeatedly in rapid succession
  - Vary activation counter-force
- OK to put simple qualifiers in note
  - Motor strength limited due to pain, ?APD
  - Don't put commentary/interpretation in exam section
- Document discretely
  - Motor exam "tremulous", "shaky", "decreased activation", "guarded"... but at least 4/5 strength...

# Reliability of Deep Tendon Reflexes

- 20 Patients scored by 3 neurologists
- 160 Total Reflexes:
  - 26% complete agreement
  - 46% had disagreement in 1/3 raters by 1 point
  - 28% had disagreement in 1/3 raters by 2+ points
- 80 reflex pairs, regarding symmetry
  - 55% complete agreement
  - 30% had disagreement in 1/3 raters by 1 point
  - 15% had disagreement in 1/3 raters by 2+ points
- Operator dependent

Description	Score	
Absent	-4	
Just elicitable	-3	
Low response	-2	
Moderately low	-1	
Normal	0	
Brisk	+1	
Very brisk	+2	
Exhaustible clonus	+3	
Continuous clonus	+4	

#### 5. Reflexes

- Sitting up
- Side to side
- Keep limbs at rest and similar position
- Swing hammer with wrist and fingers, let it fall naturally
- Strike "through the joint"
- Keep it simple
- Rarely have to tell them to "relax"
- Three in a row for consistency
- Look at muscle contraction, not limb movement
  - Speed, amplitude, duration, number of contractions, recruitment, spread

- 0: none
- Tr: maybe, not consistent
- 1: Hypoactive
- 2: Normal
- 2+: Normal but brisk
- 3: Hyperactive
- 4: Non-sustained clonus or several contractions
- 5: Sustained clonus or multiple contractions

### 6. Sensory

#### Safety pin

- Poke or scratch
- 1 per second
- Steady the patient limb for safety
- Arms/hands and feet/legs distal to proximal, side-to-side
- Lower back

#### Scale

- Can compare to normal area by percent, or cents to a dollar
- Mild: Sharp but reduced
- Moderate: Impaired ability to discriminate sharp/dull
- Severe: No ability to discriminate sharp/dull
- Absent/Anesthesia: Unable to feel pin

#### Vibration

- · Distal joint, can go higher if absent
- Start in hands before feet
- "What do you feel?"
- "Tell me the moment you can no longer feel the vibration"
- Can ask "Can you still feel it...how about now..."
- Can do more than one trial for consistency

#### Scale

- Fingers are 5-10 seconds better than feet
- Minimal: You can feel for 5-10 seconds longer
- Mild: 10-15 seconds longer
- Moderate 15-20 seconds longer
- Severe: 20+ seconds longer
- Absent

#### Proprioception

- "Tell me up or down as soon as you feel your finger move."
- Start in hands before feet, demonstrate same direction twice
- Isolate the distal phalynx, hold on either side
- 3-5 degrees for hands
- 5-10 degrees for feet
- Scale
  - Mild (1-2 errors or requires slightly larger movements)
  - Moderate (misses many movements, requires full movement)
  - Severe (Unable to feel movement at that joint)

# Reliability and Validity of Babinski Testing

	Overall	Neurologists	Non-neurologists
Babinski testing			
No. of evaluations	199	99	100
Kappa	0.30	0.28	0.36
Validity, %	56	58	54
Sensitivity, %	35	36	34
Specificity, %	77	80	74
Foot tapping			
No. of evaluations	198	98	100
Kappa	0.73	0.73	0.72
Validity, %	85	82	88
Sensitivity, %	86	86	86
Specificity, %	84	78	90

#### Plantar Reflex

- Let patient know you are going to scratch the bottom of their foot to check a reflex
- Ensure entire leg is relaxed
  - Hand holding heel
  - Lying in bed
- Keep foot at approx 90 degree position
- Use tines of tuning fork
  - One tine on foot undersurface to 5<sup>th</sup> toe, then across towards big toe (Babinski)
  - One tine on lateral foot (Chaddock maneuver)
- Don't do too fast (5-6 seconds)
- Start gentle, increase pressure
  - Originally described as noxious and painful, but not always necessary





#### 7. Stance

- Stand with feet touching together (front and back), eyes open
  - Normal: Some movement at toes, occasional movement at ankles
  - Minimal: Relying more on ankle movement
  - Mild: More ankles plus knees/hips; sways but does not fall
  - Moderate: Unsteady after a moment
  - Severe: Unable to do without falling

- Close your eyes
  - Normal: Some movement at toes, some movement at ankles
  - Minimal: A lot of ankle movements, occasional movement at knees/hips
  - Mild: Relying more on knees/hips; sways but does not fall
  - Moderate: Unsteady after a moment
  - Severe: Unable to do without falling

# General Scales - Sample

- 0: Normal
- 1: Subtle
  - May not be obvious
  - May not be consistent
  - May be normal for some
  - Patient may not be aware
- 2: Mild
  - Clearly apparent
  - Consistently present
  - May have mild difficulties that are not limiting
  - Often have corroborating findings
  - Patient sometimes aware of difference/problem

- 3: Moderate
  - Affecting some function
  - Easy to see
  - Patients often have a clinical correlate that is limiting
- 4: Severe
  - Affect most or all function
  - Very limited or non-functional
  - Patients always aware ("My useless arm")
- Use "+" for asymmetry
  - I sometimes use + if a little worse than descriptors
  - I sometimes use range (2-3) if a lot worse but not quite at top number
  - Descriptors: "Labored", "effortful" if not full effort

#### 8. Gait

- Walk 25 feet up/down hallway several passes
- Initiation
- Posture
  - Trunk, upper body
- Arm swing
- Symmetry
  - Hips
- Tone
  - Hips, knee flex/ext
- Stride length
  - Shuffling, shortened

- Base of support
- Stance time (listen)
- Staggering
- Toe clearance/foot scuffing
- Steps to turn
- Comfort (antalgic, cautious, etc)

# Balance/Coordination

- Walk on heels a couple steps, now walk on on toes
  - Strength test
  - Can do assisted if necessary (notate)
- Walk a straight line, heel-to-toe, 8 steps
  - Keep up speed
  - Look down at feet
  - Don't over cross you feet
  - Touch the toes to the heel
- Hop 10 times on either foot without touching wall unless you have to

#### **Exam Conclusions**

- Take your Time, Convince Yourself that Something is Present/Absent
- Before you Begin, Pause and Consider Hypotheses and Expected Findings
- After Each Section, Pause and Consider Consistency, Reliability, and Confidence in Findings
- At the End, Consider Big Picture: Does Everything Make Sense and Fit with their Story and Function?